

January 2020 | Newsletter

Keeping you up to date with all the latest news from The S Factor Co.

We put The S in ESG™

Greetings!

Happy New Year!

What an incredible year this is slated to be for **The S Factor Team**. As usual, we have a very busy quarter of events ahead, check out the details below to learn where you can find us next.

Product trials and introductory tours are active and remain open.

Do <u>not</u> miss out!

Contact us today to register for your **introductory product tour**. The tour includes

thousands of company profiles and 280 S-Factor Scores for a point in time; complete with guiding instructions, sample data and a data dictionary. Read more below.

We thank you for your continued support and we look forward to your feedback on the S-Factor analytics.

The S Factor Team.

Click here to register for your PRODUCT TOUR now

Where can you find us next?

TEDx University of Toronto

On February 13th, 2020 our CEO will be giving a TEDx talk at the Fields Institute (CQAM), for Research in Mathematical Sciences. This salon is themed "Dimensions" where we will introduce the quantitative model that is S-Factor.

Read more.



The S Factor Co. has been short-listed as ESG Advocate of the Year 2020!

EDXUOT

Be sure to tune into the "Oscars" of the US Private Asset Management (PAM) industry. The annual Awards ceremony will take place on Thursday, February 6, 2020 at 583 Park Avenue, New York.

Learn more here.

Talking Hedge, Santa Monica March 25-26th, 2020

Panel Discussion, more details coming soon.

Talking Hedge brings together institutional investors with alternative asset managers and solutions providers



(platforms/FoFs) for substantive discussions about **strategic investments** and structures that provide **diversification** and **risk mitigation** for institutional portfolios.

Read more.

Product Update

The Product Tour

This product introduction is meant to take clients through a virtual tour of the scale, breadth, functionality and capability of the S-Factor product.

While some ESG data providers are focussed on external sentiment, or company supplied information, we are focussed on the information gap and the difference social metrics make to a companies overall performance.



Register Now



Scale & Breadth of Coverage

As we ramp up for our **'early** access' launch in March 2020, registered clients will be given access to thousands of companies and historical data for backtesting the model. Upon release, a comprehensive methodology guide, more substantial sample data and an updated dictionary will be made available.

The product now includes over 5 years of historical data, S-Factor Scores, and index correlations for 42,500 public companies. Continued enhancements are underway. Stay tuned for a more specific release and performance fact sheet information!

Team

2020 is slated for substantial growth as we launch our data product and continue to grow to serve the demand for quality content, information validation and creative use cases.



Current open positions :

- Vice President, Sales North America
- Operations Manager Toronto
- Marketing Assistant / Manager Toronto

Careers at The S Factor Co. Many new openings to come in the next month! Learn more here - <u>Careers</u>

Where we have been ...



On January 10th, our team participated in the WORLD FORUM ON FINANCE, TECHNOLOGY, INVESTMENTS & RISK MANAGEMENT at the MMF Symposium 2020. Where we presented on the business case for the Social Factors in the context of ESG, Impact and Responsible Investing.

Read more.



Voted by the students at MMF as their favourite speaker of the weekend. We'll take it!!

January 16th, 2020 in New York City, our team pitched dozens of buyside Hedge Funds and Asset Managers at the flagship Eagle Alpha #altdata conference. This years event was attended by a record 800+ buyside and 100+ data vendors. Learn more.





Industry Highlights

In case you missed it...

WEF: Asset owners can help drive the economic change we need. Here's how...

Citi Launches \$150 Million Impact Investing Fund...

ISO: The world's official standards body has begun writing sustainable finance rules

Bloomberg: You Can't Manage What You Can't Measure

Morningstar: Sustainable Fund Flows in 2019 Smash Previous Records

Hermes Investment Management's on ESG Integration

Globe & Mail: Five ESG trends for Canadian investors to watch for in 2020

Responsible Investor (RI): To all responsible investors: "Our ask is simple: please show your stewardship mettle"

BlackRock C.E.O. Larry Fink: Climate Crisis Will Reshape Finance

Get in Touch

We look forward to helping the market solve some seriously complex challenges, fulfilling the gaps in information, benchmarking international norms, content validation and providing material evidence you can count on.



Sincerely,

Bonnie Lyn de Bartok

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